

Arlington Economic Indicators (Preliminary Draft)

Indicators About The Economy

Indicator	Reporting Period	Current	Last Period	Last Year	Annual Change
At-Place Employment					
Number of Employees	3Q2008	156,682	155,402	154,227	2,455 ↑
Number of Establishments	3Q2008	7,667	7,590	7,305	362 ↑
Average Gross Weekly Wages	3Q2008	\$1,348	\$1,377	\$1,364	-1.2% ↓
Labor Force					
Number of Arlington Residents in the Civilian Labor Force	Jan-09	133,173	131,616	129,924	3,249 ↑
Unemployment Rate of Arlington Residents	Jan-09	3.8%	3.2%	2.4%	1.4pp* ↑
Office Absorption					
Square Feet of Net Office Absorption in Arlington	4Q2008	127,748	871,280	171,823	699,457 ↑
Office Vacancy Rates					
Percent Office Vacancy Rate for Arlington	4Q2008	9.8%	9.4%	9.2%	0.6 pp* ↑
Housing Sales In Arlington					
Average on Days on Market	Mar-09	79	90	74	5 ↑
Tourism					
Hotel Occupancy Rate	Sep-08	75.9%	77.2%	78.1%	0.9pp* ↑
Average Daily Room Rate	Sep-08	\$177.50	\$167.20	\$160.30	\$6.90 ↑
Consumer Price Index					
Washington - Baltimore DC/MD/VA/WV	Jan-09	137.6	138.5	136.3	1.0% ↑
Retail Sales					
Taxable Retail Sales for Arlington	3Q2008	\$756,657,837	\$761,219,933	\$726,565,842	4.1% ↑
Air Transportation					
Total Aircraft Operations at DCA	Jan-09	22,202	21,909	23,272	-4.6% ↓
Total Passengers at DCA	Jan-09	1,231,864	1,401,707	1,253,480	-1.7% ↓

Indicators about Economic Conditions

Indicator	Reporting Period	Current	Last Period	Last Year	Annual Change
Employment Related					
Number of applicants visiting the DHS Resource Center	Mar-09	1,430	1,259	657	773 ↑
Number of applicants receiving intensive employment services	Mar-09	942	944	NA	NA
Safety Net Services					
Number of visits to DHS Crisis Assistance Bureau	Mar-09	510	429	NA	NA
Average number of families served weekly by AFAC	Mar-09	1,144	1,204	834	37.2% ↑
Number of food stamp applications processed	Mar-09	274	235	208	31.7% ↑
Number of households receiving food stamps	Mar-09	2,961	2,889	2,509	18.0% ↑
Number of applications taken for housing grants	Mar-09	174	117	107	62.6% ↑
Number of households receiving housing grants	Mar-09	843	837	756	11.5% ↑
Caseload receiving Medicaid	Mar-09	6,966	6,762	6,286	10.8% ↑
Caseload receiving TANF	Mar-09	284	283	218	30.3% ↑
Number of Foreclosures and Bank Sales	Jan-09	31	32	31	0.0% ↔
Number of Utility Cut-offs	TBD	NA	NA	NA	NA

Fiscal Indicators

Indicator	Reporting Period	Current	Last Period	Last Year	Annual Change
Revenues					
New Vehicle Registrations	TBD	NA	NA	NA	NA
New Business Registrations	TBD	NA	NA	NA	NA
Sales Tax Receipts (net of adjustments)	Jan-09	\$2,880,644	\$3,430,831	\$2,550,769	NA ¹
Meals Tax Assessments	Jan-09	\$2,690,107	\$3,521,825	\$2,084,748	NA ¹
Transient Occupancy Tax Assessments	Jan-09	\$1,687,362	\$2,738,385	\$1,274,795	NA ¹

* pp= percentage points

¹ Due to the implementation of the new ACE assessment and cash management system in November 2008, current meals and transient occupancy assessments are not comparable with those reported out of the old mainframe system, as the mainframe system's assessment figures reflected delinquent assessments and current assessments.