

Arlington Economic Indicators (June 2009)

Indicators About The Economy and Development

| | Reporting Period | Current | Last Period | Last Year | Annual Change |
|---|------------------|-----------|-------------|-----------|---------------|
| At-Place Employment | | | | | |
| Jobs in Arlington | 3Q2008 | 156,682 | 155,402 | 154,227 | 2,455 ↑ |
| Businesses in Arlington | 3Q2008 | 7,667 | 7,590 | 7,305 | 362 ↑ |
| Average Gross Weekly Wages of Jobs in Arlington | 3Q2008 | \$1,348 | \$1,377 | \$1,364 | -1.2% ↓ |
| Labor Force | | | | | |
| Arlington Residents in the Civilian Labor Force | Apr-09 | 134,384 | 133,926 | 134,295 | 89 ↑ |
| Employed Arlington Residents | Apr-09 | 128,852 | 127,996 | 131,629 | -2,777 ↓ |
| Unemployment Rate of Arlington Residents | Apr-09 | 4.1% | 4.4% | 2.0% | 2.1pp* ↑ |
| Office Absorption | | | | | |
| Square Feet of Net Office Absorption | 1Q2009 | 161,956 | 161,956 | 708,452 | -546,496 ↓ |
| Office Vacancy Rates | | | | | |
| Percent Office Vacancy Rate | 1Q2009 | 9.2% | 9.8% | 8.8% | 0.4 pp* ↑ |
| Housing Sales | | | | | |
| Average Days on Market for Single Family Detached Homes | May-09 | 103 | 91 | 68 | 35 ↑ |
| Average Days on Market for Single Family Attached Homes | May-09 | 53 | 97 | 75 | -22 ↓ |
| Average Days on Market for Condominiums | May-09 | 66 | 80 | 63 | 3 ↑ |
| Tourism | | | | | |
| Hotel Occupancy Rate for Arlington Hotels | Apr-09 | 87.1% | 72.2% | 71.7% | 0.5pp* ↑ |
| Average Daily Room Rate for Arlington Hotels | Apr-09 | \$169.53 | \$175.44 | \$173.15 | \$2.29 ↑ |
| Consumer Price Index | | | | | |
| Washington - Baltimore DC/MD/VA/WV | Mar-09 | 138.62 | 137.60 | 138.09 | 0.4% ↑ |
| Air Transportation | | | | | |
| Total Aircraft Operations at DCA | Apr-09 | 22,908 | 22,959 | 23,254 | -1.5% ↓ |
| Total Passengers at DCA | Apr-09 | 1,570,322 | 1,463,175 | 1,602,122 | -2.0% ↓ |
| Commercial Building Permit Activity | | | | | |
| Permits Issued for New Construction | May-09 | 6 | 13 | 31 | -18 ↓ |
| Permits Issued for Additions | May-09 | 13 | 26 | 35 | -9 ↓ |
| Permits Issued for Tenant Fit Out | May-09 | 79 | 307 | 387 | -80 ↓ |
| Residential Building Permit Activity | | | | | |
| Permits Issued for New Single Family Detached Units | May-09 | 7 | 46 | 35 | 11 ↑ |
| Permits Issued for New Single Family Attached Units | May-09 | 0 | 33 | 51 | -18 ↓ |
| Permits Issued for New Multifamily Units | May-09 | 1 | 4 | 8 | -4 ↓ |

Indicators about Economic Conditions

| | Reporting Period | Current | Last Period | Last Year | Annual Change |
|--|------------------|---------|-------------|-----------|---------------|
| Employment Related | | | | | |
| Applicants Visiting the DHS Resource Center | May-09 | 1,223 | 1,315 | 920 | 32.9% ↑ |
| Applicants Receiving Intensive Employment Services | May-09 | 1,007 | 974 | 676 | 49.0% ↑ |
| Safety Net Services | | | | | |
| Visits to DHS Crisis Assistance Bureau | May-09 | 435 | 397 | NA | NA |
| Average Number of Families Served Weekly by AFAC | May-09 | 1,128 | 1,178 | 872 | 29.4% ↑ |
| Food Stamp Applications Processed | May-09 | 255 | 255 | 170 | 50.0% ↑ |
| Households Receiving Food Stamps | May-09 | 3,074 | 3,032 | 2,534 | 21.3% ↑ |
| Applications Taken for Housing Grants | May-09 | 129 | 118 | 97 | 33.0% ↑ |
| Households Receiving Housing Grants | May-09 | 871 | 871 | 781 | 11.5% ↑ |
| Caseload Receiving Medicaid | May-09 | 7,037 | 7,037 | 6,478 | 8.6% ↑ |
| Caseload Receiving TANF | May-09 | 288 | 294 | 246 | 17.1% ↑ |
| Real Estate Related | | | | | |
| Home Foreclosures | Mar-09 | 16 | 20 | 25 | -36.0% ↓ |
| Bank Sales | Mar-09 | 19 | 18 | 17 | 11.8% ↑ |

Fiscal Indicators

| | Reporting Period | Current | Last Period | Last Year | Annual Change |
|---|------------------|-----------|-------------|-------------|-----------------|
| Revenues | | | | | |
| New Vehicle Registrations | Apr-09 | 2,488 | 2,699 | 3,328 | -25.2% ↓ |
| New Business Licenses Issued | Apr-09 | 254 | 147 | 136 | 86.8% ↑ |
| Sales Tax Receipts (net of adjustments) | Mar-09 | 2,979,371 | 2,453,920 | \$2,937,340 | 1.4% ↑ |
| Meals Tax Assessments | Apr-09 | 2,765,497 | 2,541,615 | \$2,542,315 | NA ¹ |
| Transient Occupancy Tax Assessments | Apr-09 | 2,184,747 | 2,152,742 | \$2,342,177 | -6.7% ↓ |
| Amount of Delinquent Real Estate Taxes Owed | Apr-09 | 1,204,319 | 1,542,450 | \$773,949 | 55.6% ↑ |
| Number of Delinquent Real Estate Tax Accounts | Apr-09 | 2,150 | 2,275 | 1,453 | 48.0% ↑ |

* pp= percentage points

¹ Due to the implementation of the new ACE assessment and cash management system in November 2008, current meals assessments are not comparable with those reported out of the old mainframe system, as the mainframe system's assessment figures reflected delinquent assessments and current assessments.

County Manager Report
Source: AED, DHS, DMF